



SEIL Energy India Limited
(Formerly Sembcorp Energy India Limited)
CIN: U40103HR2008PLC095648
Regd. Office: Building 7A, Level 5,
DLF Cyber City, Gurugram – 122002,
Haryana, India
Tel: (91) 124 6846700/701,
Fax: (91) 124 6846710
Email: cs@seilenergy.com
Website: www.seilenergy.com

January 23, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001
Maharashtra, India

Reference: ISIN: INE460M07010; Security Name: 8.45%-SEIL-18-6-29-PVT, BSE Scrip Code: 975744

Subject: Addendum to Key Information Document (KID) dated June 07, 2024 read with the General Information Document dated June 05, 2024

Dear Sir/ Ma'am,

In terms of the provisions of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that the Addendum to Key Information Document (**SEIL/KID/2024-25/001**) dated June 07, 2024 read with the General Information Document dated June 05, 2024 is being annexed herewith in compliance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time.

All the other contents of such Key Information Document read with General Information Document, submitted by the Company save and except as amended by this addendum, shall remain unchanged.

Submitted for your information and records please.

Thanking You

For SEIL Energy India Limited

Rajeev Ranjan

Company Secretary and Compliance Officer



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Addendum to Key Information Document dated June 07, 2024 read with the General Information Document dated June 05, 2024

Pursuant to the Key Information Document ('KID') dated June 07, 2024 read with the General Information Document ('GID') dated June 05, 2024 read with the Debenture Trust Deed dated June 13, 2024 between SEIL Energy India Limited (as the Issuer) and Catalyst Trusteeship Limited (as the Debenture Trustee), the Issuer allotted 25,000 (Twenty Five Thousand) Senior, Secured, Listed, Rated, Redeemable, Transferable Non-Convertible Debentures ('NCDs') having a face value of INR 100,000 (Indian Rupees One Lakh only) each, aggregating to INR 250,00,00,000 (Indian Rupees Two Hundred Fifty Crores only), on a private placement basis.

Subsequently, SEBI issued a notification dated July 08, 2024 bearing reference number SEBI/LAD-NRO/GN/2024/190 ('NCS Amendment Regulations 2024') amending Regulation 23 of the SEBI NCS Regulations, whereby a new sub-clause (7) was inserted specifying that: "(a) The issuer shall fix a record date for the purposes of payment of interest, dividend and payment of redemption or repayment amount or for such other purposes as specified by the Board. (b) Such record date shall be fixed at fifteen days prior to the due date of payment interest or dividend, repayment of principal or any other corporate actions."

Consequent to such NCS Amendment Regulations 2024, the Designated Stock Exchange i.e. BSE Limited issued notice number 20240910-58 dated September 10, 2024, requiring all entities having their non-convertible securities listed with the Designated Stock Exchange to make necessary changes in their listing documents/ disclosures to conform to the NCS Amendment Regulations 2024.

Accordingly, with this addendum, the Issuer proposes to amend and restate the Key Information Document ('KID') to the extent that any references to 'Record Date' appearing in the KID (including in Clause 1- Definitions and Abbreviations and Clause 8- Illustration of Cash Flows) shall be deemed to mean and be construed in the following manner:

"Record Date" means, in respect of NCDs, the day falling 15 (fifteen) days prior to the due date on which that debenture payment is to be paid by the Issuer to the Debenture Holders. If the Record Date falls on a day which is not a Business Day, the immediately preceding Business Day will be considered as the Record Date. Provided that there may be cases where multiple record dates would arise on account of staggered payment or other cases viz. frequency of payment etc. In such a case, when announcing multiple record dates, the Issuer shall disclose clearly to the stock exchange the basis of payment to the Debenture Holders viz. pro-rata, first come first serve basis etc., in compliance with SEBI Operational Circular.

Revised Record Dates in the Cash Flow Schedule as mentioned in Clause 8- Illustration of Cash Flows in the Key Information Document dated June 07, 2024 is enclosed as Annexure A to this Addendum.

Capitalised terms used but not defined herein have the meanings ascribed to such term in the GID and KID.



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ANNEXURE A

Revised Record Dates

Revised Record Dates in the Cash Flow Schedule as mentioned in Clause 8- Illustration of Cash Flows in the Key Information Document dated June 07, 2024

Cash Flow Event	Due Date	Revised Record Date*
Interest	18-June-2025	03- June -2025
Interest	18-June-2026	03- June- 2026
Interest	18-June-2027	03- June-2027
Interest	18-June-2028	03- June- 2028
Interest + Redemption	18-June-2029	03- June- 2029

* If the Record Date falls on a day which is not a Business Day, the immediately preceding Business Day will be considered as the Record Date.